

MARKET AT A GLANCE

Monday, 22 September 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	46315.27	0.37
Shanghai	3822.01	0.05
Sensex	82626.23	0.00
MSCI Asia Pacific	220.476	-0.36

Currencies

Currencies	Rate	% Chg
USDINR	88.095	-0.10
EURUSD	1.1735	-0.08
USDJPY	148.15	0.14
Dollar Index	97.732	0.09

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3693.40	0.47
Silver (\$/oz)	43.26	1.58
NYMEX Crude Oil (\$/bbl)	63.02	0.54
NYMEX NG (\$/mmbtu)	2.927	1.35
COMEX Copper (\$/Lbs)	4.623	0.42
LME NICKEL (\$/T)	15271	0.30
LME LEAD (\$/T)	2001	-0.10
LME ZINC (\$/T)	2909	0.36
LME ALUMINIUM (\$/T)	2681	0.19

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	110315	0.55
Silver mini	130990	1.00
Crude oil	5551	0.03
Natural Gas	258.3	1.62
Copper	906.00	-0.07
Nickel	1870.00	0.00
Lead	183.47	0.53
Zinc	277.15	0.33
Aluminium	257.42	0.09

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Immediate resistance is placed at \$3700, break of which would extend bullish rallies.	↔
Silver LBMA Spot	As long as prices stay above \$40 upbeat sentiments likely to continue.	↔
Crude Oil NYMEX	Choppy trades expected but stiff support is placed at \$63.	↔
MCX	Technical Commentary	Outlook
Gold KG Oct	Broad outlook remains bullish but prices likely to volatile initially.	↔
Silver KG Nov	Broad sentiment remains positive. Downside turnaround point is seen at Rs 125000.	↑
Crude Oil Oct	Choppy trades expected but stiff resistance is placed Rs 5700.	↔
Natural Gas Sep	Inability to break the support of Rs 250 may see recovery rallies.	↔
Copper Sep	If the stiff support of Rs 900 remain undisturbed, expect recovery rallies for the day.	↔
Nickel Sep	Stiff support is placed at Rs 1330, which if cleared would extend weakness.	↔
ZincM Sep	While prices stay above Rs 278 expect choppy with mild negative sentiments.	↔
LeadM Sep	While above Rs 183 expect mild upticks for the day.	↔
AluminiumM Sep	Further rallies seen only above Rs 262, inability to break it may see corrective selloffs.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD OCT5	109305	108764	108461	109608	110149	110452	110993
	GOLDM OCT5	109208	108701	108412	109497	110004	110293	110800
	GOLD GUINEA SEP5	87772	87446	87257	87961	88287	88476	88802
	SILVER DEC5	128189	126539	125579	129149	130799	131759	133409
	SILVERM NOV5	124520	122040	118650	127910	130390	133780	136260
	SILVER MIC NOV5	128174	126408	125518	129064	130830	131720	133486
BASE METALS	COPPER SEP5	909.8	907.2	905.3	911.6	914.2	916.1	918.7
	LEAD SEP5	182.2	181.8	181.2	182.8	183.1	183.7	184.1
	ZINC SEP5	278.2	276.7	274.3	280.6	282.1	284.5	286.0
	ALUMINIUM SEP5	258.7	257.5	255.9	260.3	261.5	263.1	264.3
ENERGY	NATURALGAS SEP5	251.0	247.9	243.2	255.7	258.8	263.5	266.6
	CRUDE OIL OCT5	5519	5487	5440	5566	5598	5645	5677
INDICES	MCX BULLDEX	25591	25456	25361	25686	25821	25916	26051

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD SEP25	3667.4	3649.0	3639.7	3676.7	3695.1	3704.4	3722.8
	SILVR 5000 SEP25	41.55	41.41	41.33	41.63	41.76	41.84	41.98
	LIGHT CRUDE OCT5	62.33	61.94	61.28	62.99	63.38	64.04	64.43
	NAT GAS OCT25	2.87	2.82	2.78	2.91	2.96	3.00	3.05
	HG COPPER SEP25	4.52	4.50	4.48	4.54	4.56	4.58	4.60
LME	ZINC	2955	2907	2895	2967	3015	3027	3075
	LEAD	2047	2005	1997	2055	2097	2105	2147
	ALUMINIUM	2677	2627	2638	2666	2716	2705	2755

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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